**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN474”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 July 2020.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN474

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 9.505%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 29 July 2020

**Date Convention** Following

**Interest Commencement Date** 29 July 2020

**First Interest Payment Date** 31 August 2020

**Call / Step Up Date** 28 February 2023; 28 February 2027

**ISIN No.** ZAG000169871

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN474%20PricingSupplement2907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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